A Hands-On Approach.

Helping you manage your personal finance affairs...

Tax complexity has become a fact of life when managing your personal financial affairs. Fortunately, Meaden & Moore's personal tax advisors have the *depth of experience* and integrity necessary to cut through that complexity.

Our advisory team offers a balanced, hands-on approach to help you establish and execute a tax plan that will give you confidence and *peace of mind*. We act as your trusted personal advocate, answering your questions and your phone calls, so you have all the information you need to make *informed decisions*. Then we carry out your tax plan with tenacious attention to detail.

Meaden&Moore
Creating *Value.*

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We go well beyond documentation to provide *counsel and education* that gives you confidence in your personalized tax strategy. And we revisit your plan frequently in light of *changing tax rules* and changes in your portfolio to assure it remains consistent with your objectives.

We will coordinate your tax planning and strategy...

Our personal tax advisory experts evaluate income from your holdings and investments to develop a strategy to *minimize the income tax you pay*. As part of this strategy, we will consider your business holdings, real estate holdings and transactions, equity investments, trusts, retirement savings, college savings, insurance and liquid assets.

Your personal tax advisors will coordinate your tax planning and strategy with other personal wealth services, such as wealth management, investment management and business succession planning, as your needs indicate. Your estate plans, your trust plans, and any charitable or philanthropic interests will become an integral part of your personal tax strategy.

216.241.3272
meadenmoore.com

Call Meaden & Moore today at 216.241.3272 to discuss your needs. We will assemble an advisory team especially for you, with the tools and expertise you need to meet your growth goals successfully.