

Getting You There.

*Maximizing
corporate value
doesn't have to be
overwhelming...*

You have the vision, seeing exactly where you want your business to be. The hard part is getting there.

The intricacies of raising and *employing capital* in a manner which will maximize corporate value can be overwhelming. But it doesn't have to be that way.

Meaden & Moore can show you how. As an integral part of your advisory team, we can help *reduce the effort* and *lower the risk* of achieving your growth and diversification objectives. And we'll do it efficiently.



Getting You There.

With expertise in acquisitions, divestitures, expansion financing and recapitalization, business restructuring, and ownership transition for privately held businesses, Meaden & Moore brings you *proven methods and insightful solutions*. Our team includes seasoned management consultants, highly skilled accountants and first-rate tax professionals.

In addition, we have firmly rooted relationships with commercial banks, mezzanine lenders, private and institutional capital providers and organizations that implement government-funded financial assistance programs. These relationships increase our leverage in *obtaining financing* for acquisition, growth and ownership transitions.

We can support your efforts in the following areas, as well as others:

Capital – Meaden & Moore can help you raise capital in a variety of ways: by preparing materials presenting your company's unique opportunities, identifying and communicating with potential sources, providing advice in negotiating terms, covenants and financial structuring, and evaluating financial proposals.

Acquisition – If you're looking to grow through acquisition, we can help identify a suitable target and reduce investment risk through effective valuation, structuring, and financial due diligence.

Divestiture – If you decide to sell your business, we can assist by reviewing the exit options available, establishing value expectations, helping attract the right buyer, and evaluating offers.

Valuation – The goal of the effective employment of capital is to increase shareholder value. Our experienced valuation analysts not only value equity in privately held businesses, they help to identify ways to increase value.

Call Meaden & Moore at 216.241.3272 to discuss your needs. We'll assemble an advisory team especially for you with the tools and expertise you need to meet your growth goals successfully.

We have the firmly rooted relationships to leverage in order to help your business succeed...

216.241.3272
meadenmoore.com